

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF Luxembourg Twelve S.a.r.l.
Name of Transferee

Morgan Stanley & Co. International plc
Name of Transferor

Name and Address where notices to transferee should be sent:

CarVal Investors, LLC
12700 Whitewater Drive, MS 144
Minnetonka, Minnesota 55343-9439
Attn: Teri Salberg
Phone: (952) 984-3416
Last Four Digits of Acct #: _____

Court Claim # (if known): 11308

Amount of Claim Transferred: \$3,873,556.84

Date Claim Filed: September 10, 2009

Debtor: Lehman Brother Special Financing Inc.

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

by CarVal Investors, LLC
its attorney-in-fact

By: _____

Transferee/Transferee's Agent

Date: _____

3/13/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

By: BC
Transferor/Transferor's Agent

BRIAN CRIPPS
Authorised Signatory

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CVI GVF Luxembourg Twelve S.a.r.l.
Name of Transferee

Morgan Stanley & Co. International plc
Name of Transferor

Name and Address where notices to transferee
should be sent:

CarVal Investors, LLC
12700 Whitewater Drive, MS 144
Minnetonka, Minnesota 55343-9439
Attn: Teri Salberg
Phone: (952) 984-3416
Last Four Digits of Acct #: _____

Court Claim # (if known): 11305

Amount of Claim Transferred: \$3,873,556.84

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief. by Carval Investors, LLC
its attorney-in-fact

By: _____

Transferee/Transferee's Agent

Date: 3/13/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

By: B/C
Transferor/Transferor's Agent

BRIAN CRIPPS
Authorised Signatory

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CVI GVF Luxembourg Twelve S.a.r.l.
Name of Transferee

Morgan Stanley Capital Services LLC (f/k/a
Morgan Stanley Capital Services Inc.)
Name of Transferor

Name and Address where notices to transferee
should be sent:

CarVal Investors, LLC
12700 Whitewater Drive, MS 144
Minnetonka, Minnesota 55343-9439
Attn: Teri Salberg
Phone: (952) 984-3416
Last Four Digits of Acct #: _____

Court Claim # (if known): 11306

Amount of Claim Transferred: \$18,712,468.70

Date Claim Filed: September 10, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

by **Carval Investors, LLC**
its attorney-in-fact

By: 
Transferee/Transferee's Agent

Date: 3/13/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: John Ragusa
Transferor/Transferor's Agent
John Ragusa
Authorized Signatory

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Southern District of New York**

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CVI GVF Luxembourg Twelve S.a.r.l.
Name of Transferee

Morgan Stanley Capital Services LLC (f/k/a
Morgan Stanley Capital Services Inc.)
Name of Transferor

Name and Address where notices to transferee
should be sent:

CarVal Investors, LLC
12700 Whitewater Drive, MS 144
Minnetonka, Minnesota 55343-9439
Attn: Teri Salberg
Phone: (952) 984-3416
Last Four Digits of Acct #: _____

Court Claim # (if known): 11307
Amount of Claim Transferred: \$18,712,468.70
Date Claim Filed: September 10, 2009
Debtor: Lehman Brother Special Financing Inc.

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.
by Carval Investors, LLC
its attorney-in-fact

By: 
Transferee/Transferee's Agent

Date: 3/13/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: John Ragusa
Transferor/Transferor's Agent
John Ragusa
Authorized Signatory